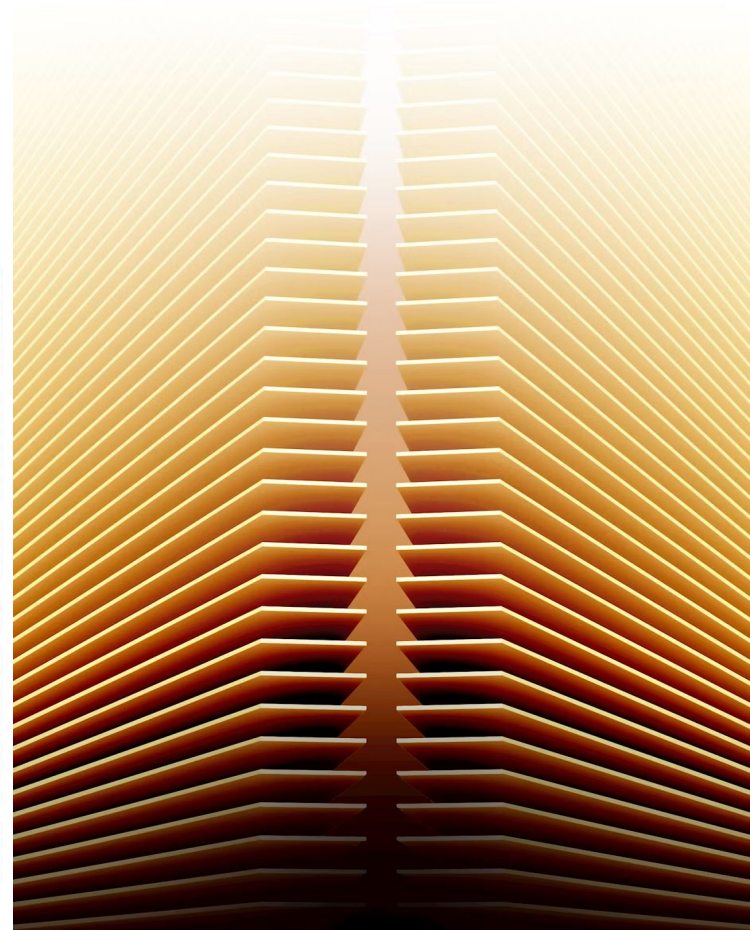


Market Report

INDUSTRIAL SNAPSHOT

4th Week of May, 2026
[25th May 2026 - 31 May 2026]



INTRODUCTION

Dear esteemed readers,

CNCIndustrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

Executive Snapshot

Weekly Market Highlights

International News

- [1] Exxon Mobil Warns Global Oil Inventories Are Approaching Dangerous Levels
- [2] Vietnam Creates Favorable Conditions for Thai Businesses to Expand Investment

Viet Nam News

- [3] Credit Growth Quota Expanded for Social Housing and Industrial Parks
- [4] Promoting the Private Sector Through the Momentum of SMEs and Startups



International News

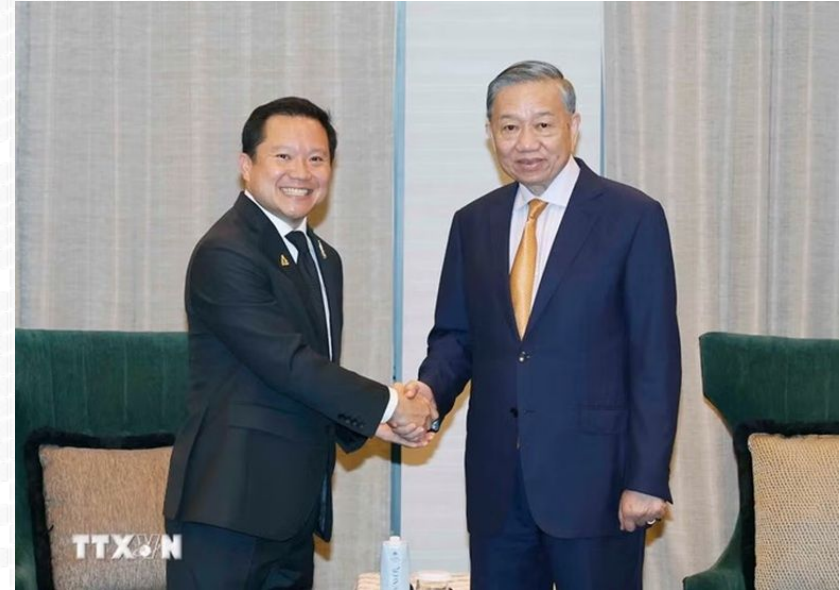
[1] Exxon Mobil Warns Global Oil Inventories Are Approaching Dangerous Levels

- U.S. energy giant Exxon Mobil has warned that global oil inventories could fall to record lows within the next 2–3 weeks as supply disruptions persist due to the U.S.-Iran conflict and the incomplete reopening of the Strait of Hormuz.
- Neil Chapman, Senior Vice President of Exxon Mobil, forecasts that spot Brent crude prices could rise to USD 150–160 per barrel when inventories reach historic lows. Meanwhile, July Brent futures remain below USD 94 per barrel as markets expect a potential agreement to reopen Hormuz.
- According to the IEA, the closure of the Strait of Hormuz has resulted in a global oil supply shortfall of more than 1 billion barrels. Goldman Sachs expects global oil inventories to continue declining through the end of June, with inventory drawdowns in May potentially reaching a record 8.7 million barrels per day, even if shipping through Hormuz resumes immediately.



[2] Vietnam Creates Favorable Conditions for Thai Businesses to Expand Investment

- On May 27, 2026, in Bangkok during his official visit to Thailand, General Secretary and State President To Lam met with Mr. Thapana Sirivadhanabhakdi, Executive Chairman of TCC Group and CEO of ThaiBev.
- During the meeting, the General Secretary and State President affirmed that Vietnam consistently creates favorable conditions for Thai enterprises to expand investment, business operations, and deepen their participation in Vietnam's economic development.
- Vietnam's leadership highly appreciated TCC Group's operations in Vietnam and encouraged the group to continue investing in sectors aligned with sustainable development, innovation, and higher value creation for the economy.



Source: vneconomy.vn

[3] Credit Growth Quota Expanded for Social Housing and Industrial Parks

- On May 31, 2026, the State Bank of Vietnam allowed 25 commercial banks to exclude additional lending to social housing, industrial parks, and export processing zones from real-estate credit growth limits during the period from January 1, 2026, to December 31, 2026.
- The policy is considered a selective credit quota expansion aimed at prioritizing capital flows to social welfare and industrial production sectors. According to the State Bank of Vietnam, outstanding loans for social housing reached approximately VND 41 trillion by mid-March 2026.
- Expanding credit capacity for industrial parks is expected to support FDI attraction, production expansion, and supply chain relocation trends. However, banks are still required to ensure that real-estate credit growth does not exceed their overall credit growth rate.



Source: diendandoanhngiep.vn

[4] Promoting the Private Sector Through the Momentum of SMEs and Startups

- On May 25, 2026, at the Conference on Vietnamese Private Enterprises and Entrepreneurs for National Development Model Innovation, organized by the Central Policy and Strategy Commission and VCCI, delegates discussed solutions to enhance the role of the private sector in the new development phase.
- At the conference, Mr. Nguyen Van Hung, Chairman of the Phu Tho Business Association and Chairman of CNCTech Group, emphasized the important role of SMEs and startups in creating economic momentum from the perspective of industrial and business development practices.
- He also proposed a “vertical” industrial infrastructure development model to optimize land use, improve logistics efficiency, and enhance the attraction of high-quality human resources, thereby strengthening the competitiveness of the private sector.




Source: [diendandoanhngiep](https://diendandoanhngiep.com)

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THANK YOU!