

Market Report

INDUSTRIAL SNAPSHOT

*1st Week of June, 2026
[01st May 2026 - 07th May 2026]*



INTRODUCTION

Dear esteemed readers,

CNCIndustrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

Executive Snapshot

Weekly Market Highlights

International News

[1] Global oil inventories decline, Brent faces strong upside risk

Viet Nam News

[2] High-tech FDI into Vietnam accelerates

[3] Industrial production in the first five months of 2026 rises 9.1%, highest in four years

[4] Vietnam becomes logistics hotspot, creating opportunities for infrastructure investors and tenants



International News

[1] Global oil inventories decline, Brent faces strong upside risk

- Exxon Mobil Senior Vice President Neil Chapman warned that global oil inventories could fall to very low levels in the next 2–3 weeks, potentially pushing spot Brent prices to USD 150–160 per barrel.
- Strategic reserve releases have helped contain oil prices over the past three months, although the Strait of Hormuz has effectively remained blocked and supply to many regions has been disrupted.
- U.S. oil inventories fell to 791 million barrels in the week ending May 29, the lowest level since February 2024; IEA countries are expected to sell a total of 400 million barrels to ease energy price pressure.



[2] High-tech FDI into Vietnam accelerates

- According to data from the Foreign Investment Agency under the Ministry of Finance, in the first five months of 2026, total registered FDI into Vietnam reached USD 24.81 billion, up 34.9%; manufacturing and processing reached USD 15.01 billion, up 44.3%.
- At the end of April 2026, the Ho Chi Minh City People's Committee granted investment registration certificates to four high-tech projects at the Ho Chi Minh City Hi-Tech Park, with total capital of more than USD 1.23 billion.
- New capital flows are concentrated in data centers, AI, semiconductors, and R&D; major projects were recorded in Ho Chi Minh City, Thai Nguyen, and Phu Tho.



Source: vneconomy.vn

[3] Industrial production in the first five months of 2026 rises 9.1%, highest in four years

- According to data announced by the Statistics Office under the Ministry of Finance on June 3, the IIP in May 2026 was estimated to rise 3.3% from the previous month and 8.8% year-on-year.
- In the first five months of 2026, the IIP increased 9.1%, the highest level in the past four years; manufacturing and processing rose 9.5%, contributing 7.4 percentage points to overall growth.
- Several key industries posted strong growth, including metal production up 20.2%, motor vehicles up 18.0%, and chemicals and chemical products up 16.9%; employment in industrial enterprises as of May 1, 2026 increased 3.4% year-on-year.



Source: vneconomy.vn

[4] Vietnam becomes logistics hotspot, creating opportunities for infrastructure investors and tenants

- According to Cushman & Wakefield's Waypoint 2026 report, Vietnam has emerged as a key logistics growth hub in Southeast Asia as international companies expand production, distribution, and supply chains in the region.
- In the southern key economic region, including Ho Chi Minh City, Dong Nai, and Tay Ninh, total industrial land supply reached approximately 36,400 ha; ready-built factory supply reached 6.8 million m² and ready-built warehouse supply reached 6.6 million m².
- Occupancy rates for ready-built factories and warehouses in the South both exceeded 90%; in the North, average occupancy reached 86% for ready-built factories and 82% for ready-built warehouses.




Source: baodautu.vn

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THANK YOU!