

Market Report

# INDUSTRIAL SNAPSHOT

*5th Week of April, 2026*  
*[27th April 2026 - 03rd May 2026]*



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# INTRODUCTION

Dear esteemed readers,

CNCIndustrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

# Executive Snapshot

## Weekly Market Highlights

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### *International News*

- [1] USD rises after Fed holds interest rates steady
- [2] UAE exits OPEC, adding uncertainty to oil market dynamics

### *Viet Nam News*

- [3] Vietnam and Japan accelerate comprehensive strategic partnership
- [4] Phu Tho streamlines procedures to attract high-tech investment projects
- [5] Digital technology industry revenue reaches over VND 622 trillion in April 2026



# International News

## [1] USD rises after Fed holds interest rates steady

- The US dollar strengthened against major currencies after the Federal Reserve kept interest rates unchanged in the 3.50%–3.75% range. The dollar index rose 0.35% to 98.938.
- The decision was made with an 8–4 vote split, marking the largest division since 1992. Fed Chair Jerome Powell indicated no clear inclination toward raising rates.
- The euro declined 0.35% to 1.167150 USD, the British pound fell 0.36% to 1.34705 USD, while the Japanese yen weakened beyond 160 per USD, approaching levels that previously triggered intervention.



Source: [www.reuters.com](http://www.reuters.com)

## [2] UAE exits OPEC, adding uncertainty to oil market dynamics

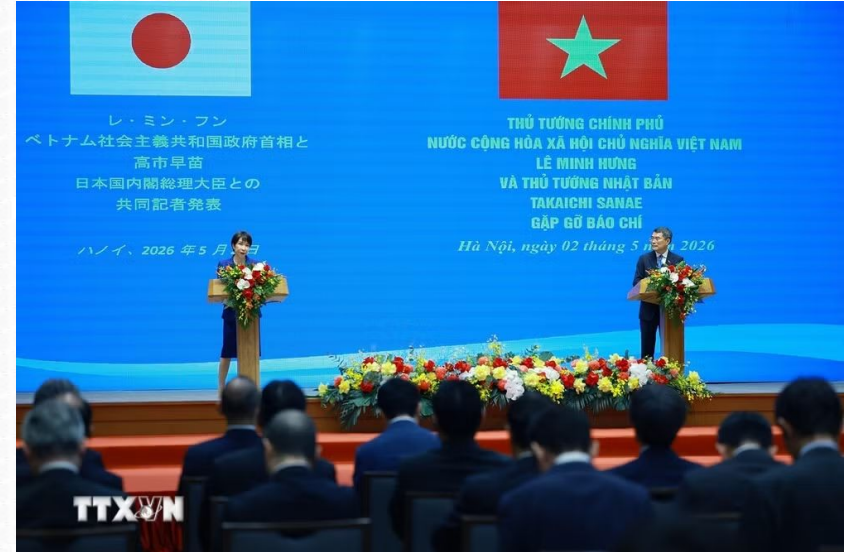
- The UAE announced its withdrawal from OPEC effective May 1, ending nearly 60 years of membership. The decision was made on April 28 amid close monitoring of global supply conditions.
- The UAE was the third-largest oil producer within OPEC and had previously expressed differences regarding production quotas. Prior to the US–Israel conflict with Iran, output stood at approximately 3.4 million barrels per day.
- The withdrawal may alter coordination mechanisms within OPEC. Oil markets could experience additional fluctuations if the organization's ability to manage supply-demand balance is affected.



## Viet Nam News

### [3] Vietnam and Japan accelerate comprehensive strategic partnership

- Following talks on May 2 at the Government Headquarters, both Prime Ministers witnessed the exchange of cooperation documents and reaffirmed the direction of strengthening the comprehensive strategic partnership.
- Six agreements were signed across sectors including space technology, information and communications, irrigation, disaster-resilient infrastructure, climate adaptation, and carbon reduction.
- Both countries aim to attract USD 5 billion in Japanese investment into Vietnam annually and increase bilateral trade turnover to USD 60 billion in the coming period.



Source: [vneconomy.vn](http://vneconomy.vn)

## [4] Phu Tho streamlines procedures to attract high-tech investment projects

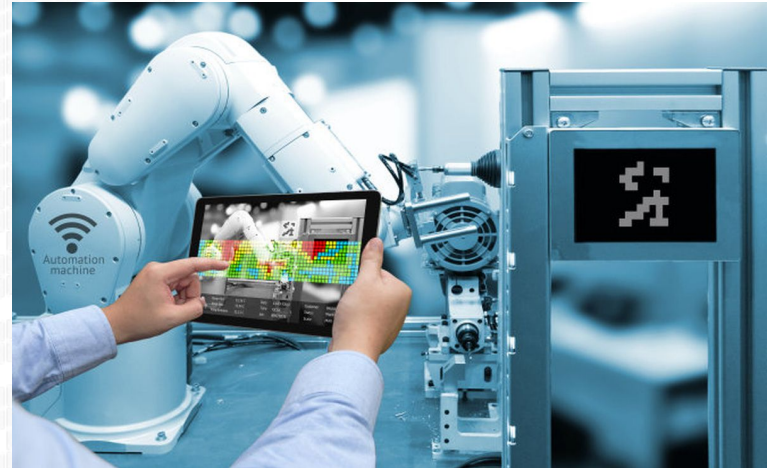
- Phu Tho has introduced a “green lane” mechanism for international high-tech projects by shortening administrative processing time, enhancing inter-agency coordination, and supporting investors in completing procedures.
- The province targets 11% economic growth in 2026, focusing on high-tech investment, key infrastructure, and improvements in the investment environment. GRDP in Q1/2026 reached 9.15%, ranking third in the Northern Midlands and Mountainous region.
- The Meiko Yen Quang project, with a total investment of USD 50 million, received its investment certificate within 48 hours, illustrating efforts to accelerate administrative procedures and project approvals.



Source: [danviet.vn](http://danviet.vn)

## [5] Digital technology industry revenue reaches over VND 622 trillion in April 2026

- Revenue of the digital technology industry in April 2026 was estimated at VND 622.402 trillion, up 38% year-on-year. Export value of digital products reached USD 20.296 billion, increasing 39.6%.
- In the first four months of 2026, total revenue was estimated at VND 1,989,000 trillion, up 26.7%. The hardware and electronics segment continued to account for the largest share.
- The number of digital technology enterprises increased to approximately 74,000, with the sector maintaining its role as a key driver of industrial production and exports.




Source: [vneconomy.vn](http://vneconomy.vn)

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Google Maps

Scan the QR code to locate our  
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**THANK YOU!**