

Market Report

INDUSTRIAL SNAPSHOT

1st Week of May, 2026
[04th May 2026 - 10 May 2026]



INTRODUCTION

Dear esteemed readers,

CNCIndustrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

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International News

[1] Vietnam – India Upgrade Relations to Comprehensive Enhanced Strategic Partnership

- The state visit to India by General Secretary of the Communist Party of Vietnam and President To Lam marked an important milestone, as the two countries officially upgraded their relationship to a Comprehensive Strategic Partnership (Enhanced – ECSP). Both sides emphasized long-term cooperation amid global and regional volatility.
- Vietnam and India agreed to promote cooperation in trade, technology, digital transformation, renewable energy, and supply chains.
- The two countries also strengthened cooperation in education, human resource development, and industrial capacity building.



Source: vneconomy.vn

[2] Disbursed FDI in First 4 Months Reaches Highest Level in 5 Years

- In the first four months of 2026, Vietnam's realized foreign direct investment (FDI) reached 7.4 billion USD, up 7.3% year-on-year and the highest level in the 2021–2026 period.
- Newly registered, adjusted capital, and capital contribution/share purchase FDI totaled 13.82 billion USD, up 39.9%, with manufacturing and processing leading inflows.
- Foreign investors continue expanding in Vietnam due to stable investment conditions, improving production capacity, and stronger integration into regional supply chains.



Source: baochinhphu.vn

[3] Trade in First 4 Months of 2026 Up 24.2%, Trade Deficit at 7.11 Billion USD

- In April 2026, total import-export turnover of goods was estimated at 94.32 billion USD, up 0.8% month-on-month and 26.7% year-on-year. Cumulative four-month turnover reached 344.17 billion USD, up 24.2% year-on-year.
- Exports in four months reached 168.53 billion USD, up 19.7%, with the FDI sector accounting for 80% at 134.88 billion USD. Imports reached 175.64 billion USD, up 28.7%, mainly production materials accounting for 94.2% of total imports.
- The trade balance recorded a deficit of 3.28 billion USD in April; cumulative four-month deficit reached 7.11 billion USD. The domestic sector recorded a deficit of 15.61 billion USD, while the FDI sector posted a surplus of 8.5 billion USD, continuing to play a key role in the trade balance.



Source: baochinhphu

[4] Over 91 Million CNCTech Shares Officially Traded on UPCoM

- On the morning of May 6, 2026, at the Hanoi Stock Exchange (HNX), more than 91 million CNCTech shares (ticker CLI) were officially put into trading on the UPCoM system. The event marked an important transition of the enterprise in Vietnam's stock market.
- The registered trading volume corresponds to 100% of charter capital, totaling over 91.6 million shares. The reference price on the first trading day was recorded at 18,000 VND per share.
- UPCoM listing is considered a step forward in improving transparency and expanding capital mobilization channels, while enhancing access to investors in the capital market.



Source: cafef.vn

[5] CNCTech in Top 10 Vietnam Green ESG Enterprises 2026

– Manufacturing Sector

- In April, Viet Research in cooperation with the Investment & Finance Newspaper (Ministry of Finance) officially announced the Top 10 Vietnam Green ESG Enterprises 2026 in the manufacturing sector. CNCTech is proud to be among the honored enterprises.
- The ranking is independently researched and selected based on international ESG standards, ensuring that the results reflect real commitment and substantial efforts of enterprises.
- This recognition acknowledges CNCTech's efforts in promoting sustainable development, moving toward green manufacturing models, improving governance efficiency, and creating long-term value for the community, customers, and partners.

Bảng 1: Top 10 doanh nghiệp ESG Việt Nam Xanh 2026 – Ngành Chế biến – Chế tạo – Nhóm Cơ khí – Chế tạo máy




Source: esg10.vn

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THANK YOU!