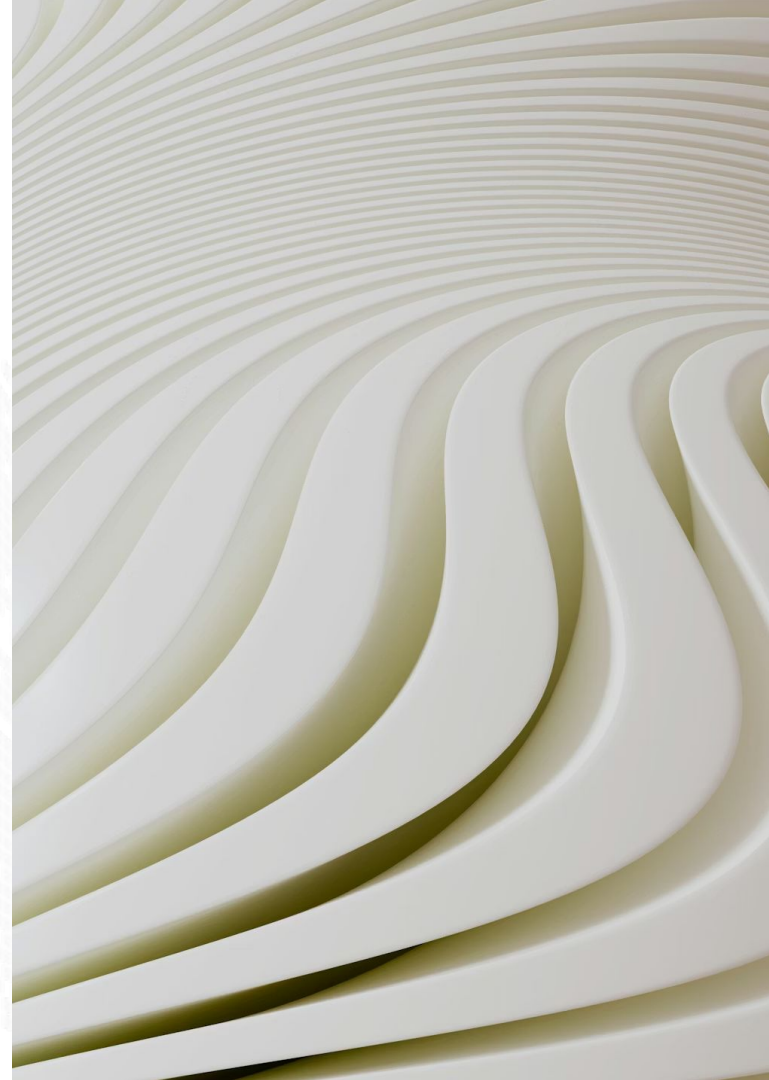


Market Report

# INDUSTRIAL SNAPSHOT

*4th Week of April, 2026  
[20th April 2026 - 26th April 2026]*



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# INTRODUCTION

Dear esteemed readers,

CNCIndustrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

# Executive Snapshot

## Weekly Market Highlights

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### International News

- [1] Strait of Hormuz Remains Blocked, Oil Prices Rise Over 15% This Week
- [2] Vietnam - Korea Strengthen Industrial, Investment and Technology Partnership

### Viet Nam News

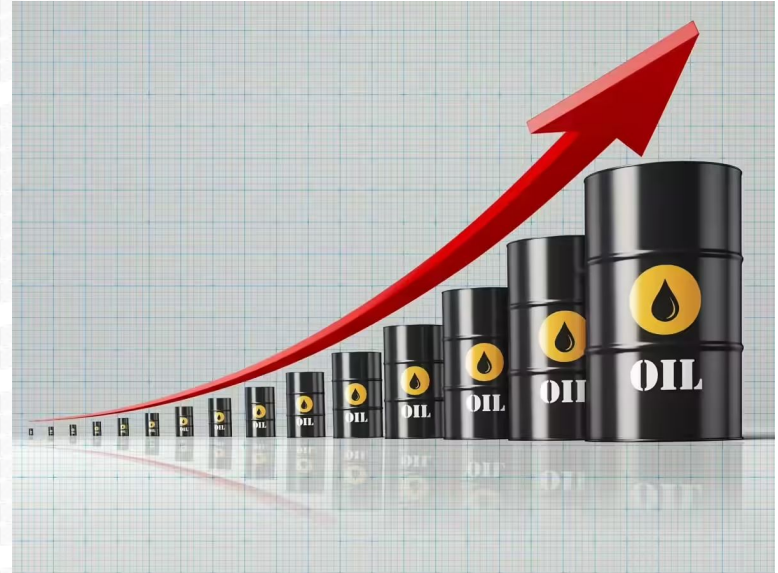
- [3] CNCTech partners with FDI Connect 2026 – Enhancing global supply chain linkages
- [4] New Tax Policy Eases Burden on Household Businesses
- [5] Vietnam's Window of Opportunity in the Global Semiconductor Race



# International News

## [1] Strait of Hormuz Remains Blocked, Oil Prices Rise Over 15% This Week

- Traffic through the Strait of Hormuz remained disrupted this week as both the U.S. and Iran continued blockades along this critical global energy shipping route. Tensions escalated at times with cargo vessel seizures by both sides.
- The prolonged disruption drove crude oil prices up more than 15% during the week, surpassing USD 105 per barrel, reflecting growing concerns over global energy supply interruptions.
- Rising oil prices increased inflation risks and interest rate pressure, while spot gold prices in New York fell 2.5%, marking the first weekly decline after four consecutive weeks of gains.



Source: [vneconomy.vn](http://vneconomy.vn)

## [2] Vietnam–Korea Strengthen Industrial, Investment and Technology Partnership

- On April 23 in Hanoi, Prime Minister Le Minh Hung and President Lee Jae Myung attended the Vietnam–Korea Business Forum focused on enhancing industrial, investment and technology cooperation.
- South Korea remains Vietnam's largest foreign investor and third-largest trading partner, with nearly 10,500 active projects and total registered capital exceeding USD 100 billion.
- Both sides aim to deepen cooperation in high-tech industries, sustainable investment, innovation, digital transformation, AI, semiconductors, energy, and high-value supply chain restructuring.



Source: [nhandan.vn](http://nhandan.vn)

## Viet Nam News

### [3] CNCTech partners with FDI Connect 2026 – Enhancing

### global supply chain linkages

- The FDI Connect Forum 2026, organized by VCCI in collaboration with Bac Ninh Provincial People’s Committee, gathered nearly 600 participants from government agencies, local authorities, FDI enterprises, and domestic firms.
- The forum focused on policy updates, dialogue promotion, strengthening linkages, and expanding high-quality investment cooperation amid ongoing global supply chain restructuring.
- CNCTech participated in panel discussions on supply chain repositioning, showcased its capabilities at the exhibition booth, and engaged with Bac Ninh authorities, industrial zone management boards, and business partners.



Source: CNCIndustrial

## [4] New Tax Policy Eases Burden on Household Businesses

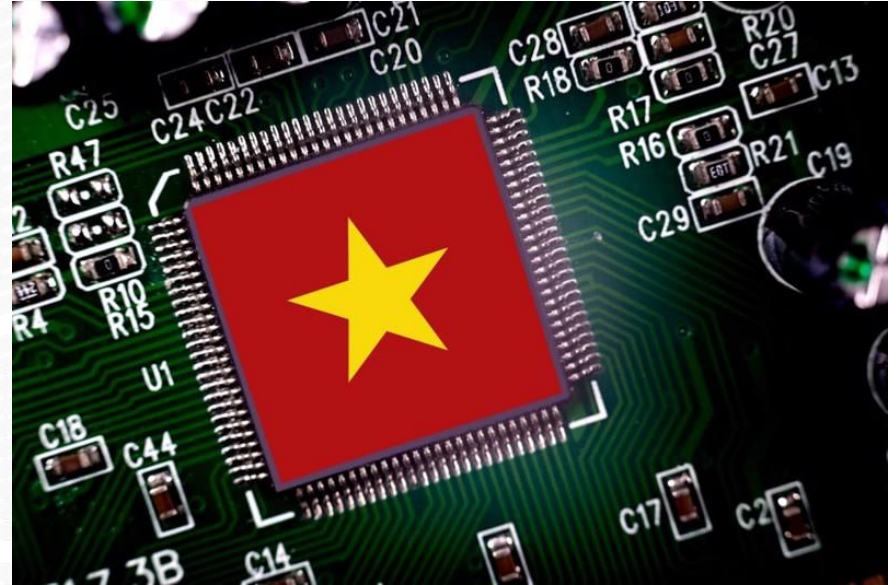
- On April 24, new tax policy proposals were introduced to reduce tax obligations for household businesses, particularly small-scale operators, through adjusted revenue thresholds and more suitable tax calculation methods.
- Several measures aim to simplify administrative procedures, lower compliance costs, and encourage business formalization, thereby improving transparency and regulatory efficiency.
- The policy adjustments are expected to support sustainable development of the household sector while expanding the long-term tax base.



Source: [vneconomy.vn](http://vneconomy.vn)

## [5] Vietnam's Window of Opportunity in the Global Semiconductor Race

- Vietnam is emerging as a potential destination in the diversification of global semiconductor supply chains, as technology firms seek to reduce reliance on traditional markets.
- Competitive advantages include an improving investment environment, cost efficiency, and strategic location, enabling Vietnam to attract FDI into assembly, testing, and gradually deeper value chain segments.
- However, further advancement depends on upgrading workforce quality, enhancing technical infrastructure, and developing a supporting industrial ecosystem to meet industry standards.




Source: [vneconomy.vn](http://vneconomy.vn)

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Scan the QR code to locate our  
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**THANK YOU!**