

Market Report

INDUSTRIAL SNAPSHOT

*1st Week of April, 2026
[30th March 2026 - 05th April 2026]*



INTRODUCTION

Dear esteemed readers,

CNCIndustrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

Executive Snapshot

Weekly Market Highlights

International News

- [1] Iran establishes a “toll checkpoint” in the Strait of Hormuz
- [2] Global input costs surge, Asia manufacturing slows

Viet Nam News

- [3] Vietnam GDP grows 7.83% in Q1 2026, highest in years
- [4] Vietnam manufacturing PMI remains above expansion threshold in March
- [5] Phu Tho estimates over 10.5% economic growth in Q1 2026



International News

[1] Iran establishes a “toll checkpoint” in the Strait of Hormuz

- Iran is reported to have set up an unofficial safe shipping corridor north of Larak Island, near Bandar Abbas port, where the IRGC and port authorities inspect each vessel before allowing passage. According to Lloyd’s List Intelligence, this mechanism operates like an informal “toll checkpoint” in the Strait of Hormuz.
- Since March 13, all 57 recorded vessel transits through Hormuz have been rerouted via Larak instead of the usual route.
- Iran’s parliament this week passed a bill to formalize toll collection for vessels transiting the Strait of Hormuz. Lloyd’s reports that at least two vessels have paid fees to Iranian authorities in Chinese yuan, while vessels linked to Iran, Greece, and China account for the majority of observed traffic.



Source: vneconomy.vn

[2] Global input costs surge, Asia manufacturing slows

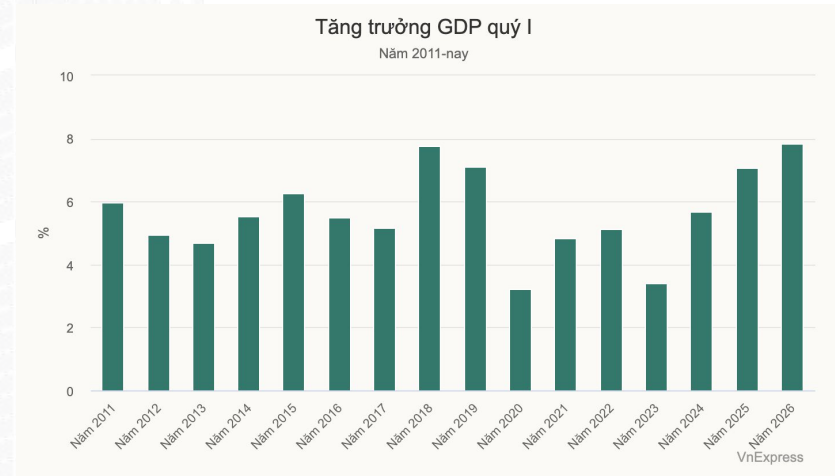
- Global manufacturing activity in March faced pressure from rising input costs, longer delivery times, and supply chain disruptions linked to the Iran conflict. Higher energy prices and transportation costs have weakened the recovery momentum across several economies.
- In Asia, PMI data shows slower manufacturing expansion in markets such as Indonesia, Vietnam, Taiwan, and the Philippines. In China, the private-sector manufacturing PMI fell to 50.8 in March from 52.1 in the previous month, indicating a deceleration in growth.
- Divergence across economies is evident. Japan recorded its highest input cost pressure in 19 months with PMI falling to 51.6, while South Korea stood out with the strongest factory activity growth in over four years, supported by semiconductor demand and new product launches.



Source: www.reuters.com

[3] Vietnam GDP grows 7.83% in Q1 2026, highest in years

- Vietnam's GDP in Q1 2026 increased by 7.83% year-on-year, marking the highest first-quarter growth in the 2011–2026 period. The industry and construction sector grew 9.01%, with manufacturing rising 9.73%, continuing to serve as the primary growth driver.
- The services sector expanded by 8.18%, reflecting a recovery in consumption and tourism, while agriculture, forestry, and fisheries maintained stable growth. All economic sectors recorded positive growth in the first quarter.
- Total trade turnover reached approximately USD 249.5 billion, up 23% year-on-year. Exports rose 19.1%, but imports grew faster at 27%, resulting in a trade deficit of around USD 3.64 billion in Q1.



Source: vnexpress.net

[4] Vietnam manufacturing PMI remains above expansion threshold in March

- Vietnam's manufacturing PMI in March remained above the 50 threshold, indicating a second consecutive month of expansion. Output and new orders both increased, reflecting improved demand conditions at the start of the year.
- However, input cost pressures intensified due to rising raw material and transportation costs, leading to upward adjustments in output prices. Supplier delivery times lengthened, signaling ongoing supply chain strain.
- Firms continued hiring and increased purchasing activity to meet orders, though the pace of improvement remained cautious. Business sentiment improved compared to previous months but remains affected by cost volatility and global demand uncertainty.



Source: www.pmi.spglobal.com

[5] Phu Tho estimates over 10.5% economic growth in Q1 2026

- Phu Tho's GRDP in Q1 2026 is estimated to grow over 10.5%, exceeding the government's target. The industry–construction sector remained the key driver, expanding around 16.65% and contributing over 7.5 percentage points to overall growth.
- The province attracted USD 704 million in FDI, seven times higher year-on-year. The services sector grew over 8.9%, while agriculture, forestry, and fisheries maintained stable growth of around 2.8%.
- Tourism activity rebounded strongly with over 4.6 million visitors and revenue of approximately VND 5.1 trillion. Total trade turnover in Q1 2026 is estimated at USD 35.9 billion, including exports of around USD 15.4 billion, placing Phu Tho among the country's leading provinces.




Source: www.qdnd.vn

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THANK YOU!