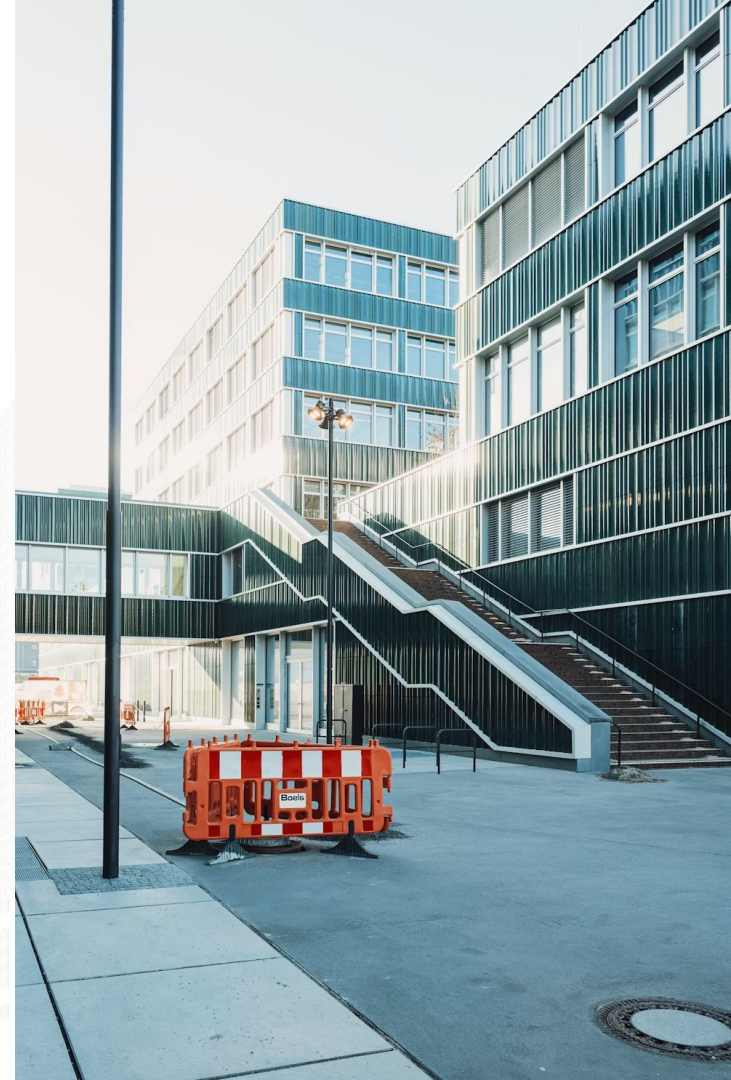


Market Report

INDUSTRIAL SNAPSHOT

*2nd Week of April, 2026
[06th March 2026 - 12th April 2026]*



INTRODUCTION

Dear esteemed readers,

CNCIndustrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

Executive Snapshot

Weekly Market Highlights

International News

- [1] General Secretary and President To Lam visits China: Creating new momentum for bilateral ties
- [2] New York Fed records a sharp rise in global supply chain pressures in March
- [3] China's factory-gate prices return to growth after more than three years of deflation

Viet Nam News

- [4] Global trade shifts create opportunities for Vietnam to diversify and upgrade its value chain
- [5] FDI in Vietnam surges nearly 43% in Q1/2026



International News

[1] General Secretary and President To Lam visits China: Creating new momentum for bilateral ties

- General Secretary and President To Lam, accompanied by his spouse and a high-level Vietnamese delegation, will pay a state visit to China from April 14–17, 2026. Ambassador Pham Thanh Binh described this as the most prominent high-level bilateral diplomatic activity between the two countries in 2026.
- The visit marks To Lam's first overseas trip after Vietnam completed its state leadership restructuring, and it also takes place exactly one year after Xi Jinping's visit to Vietnam.
- The two sides are expected to discuss new directions for cooperation, coordination in multilateral mechanisms, and stronger practical connectivity. In 2025, bilateral trade reached USD 256.4 billion, while cooperation in railways, logistics, AI, and clean energy continued to advance.



Source: vneconomy.vn

[2] New York Fed records a sharp rise in global supply chain pressures in March

- The New York Fed said the Global Supply Chain Pressure Index rose to 0.68 in March from 0.54 in February. A reading of zero reflects normal supply chain conditions, while a positive reading indicates rising pressure.
- The March figure marked the highest level since early 2023, although it remained well below the peak of 4.49 in December 2021, when Covid-19-related disruptions placed heavy strain on the global economy.
- The New York Fed said disruptions linked to the Middle East conflict likely pushed the index higher. New York Fed President John Williams also warned that supply shocks could simultaneously lift inflation and restrain economic activity.



Source: www.reuters.com

[3] China's factory-gate prices return to growth after more than three years of deflation

- China's producer price index (PPI) rose 0.5% year on year in March, ending a 41-month streak of declines. The increase came in above Reuters' forecast of 0.4% and signaled that input costs are rising again.
- Energy-intensive sectors saw the clearest impact, with non-ferrous metal mining up 36.4% and non-ferrous metal smelting and rolling up 22.4%. Reuters reported that about one quarter of China's manufacturers are operating at a loss after years of excess capacity and price competition.
- China's consumer price index (CPI) rose 1% year on year but fell 0.7% month on month in March. China has allowed domestic fuel prices to rise since late February, while still capping increases to ease the impact of surging oil prices.



Source: www.reuters.com

[4] Global trade shifts create opportunities for Vietnam to diversify and upgrade its value chain

- At “The Year Ahead 2026” event on April 10, UOB’s Suan Teck Kin said global goods trade remained resilient in 2025, but geopolitical tensions and high energy prices could weigh on trade growth in 2026.
- He noted that since 2018, Mexico and ASEAN have emerged as the largest sources of U.S. imports, while China’s share has fallen sharply. This trend opens opportunities for ASEAN, while also requiring Vietnam to improve competitiveness and raise the value-added content of its exports.



Source: vneconomy.vn

- UOB also said Vietnam needs to reduce reliance on several major markets, make better use of FTAs, and expand into the Middle East, Africa, Latin America, and parts of Europe. Vietnam currently ranks eighth globally in electronics exports and hosts more than 170 foreign-invested semiconductor projects.

[5] FDI in Vietnam surges nearly 43% in Q1/2026

- As of March 31, 2026, Vietnam's total registered FDI, including newly registered capital, adjusted capital, and capital contributions/share purchases, reached USD 15.2 billion, up 42.9% year on year. Of this, 904 newly licensed projects accounted for USD 10.23 billion, up 6.4% in project count and 2.4 times in registered value.
- Manufacturing and processing continued to lead capital inflows with USD 7.07 billion, accounting for 69% of total newly registered capital; electricity, gas, water production and distribution, and air-conditioning reached USD 2.28 billion, equivalent to 22.3%. Singapore ranked first with USD 5.32 billion, followed by South Korea with USD 3.68 billion.
- Realized FDI in Q1 reached USD 5.41 billion, up 9.1% and marking the highest first-quarter level in the past five years.




Source: thoibaotaichinhvietnam.vn

Contact us

 cisgroup.vn

 hello@cisgroup.vn

 (+84) 866 505 509

 Thang Long III, Binh Nguyen Commune,
Phu Tho Province, Vietnam



Google Maps

Scan the QR code to locate our
Head Office on Google Map



Point of contact



Dinh Hung Cuong (Mr)

Deputy General Director, CNCTech Group;
CEO, CNCIndustrial



cuongdh@cnctech.vn



Nguyen Phuong Nga (Mrs)

DGD, CNCTech Group; DGD, Business,
CNCIndustrial



nganp@cnctech.vn



THANK YOU!