



Market Report

INDUSTRIAL SNAPSHOT

*1st Week of February, 2026
[02nd Feb 2026 - 08 th Feb 2026]*



INTRODUCTION

Dear esteemed readers,

CNCTech Industrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

Executive Snapshot

Weekly Market Highlights

International News

- [1] Vietnam–EFTA accelerates FTA negotiations, targeting conclusion in 2026
- [2] The U.S is expected to remove Vietnam from export control lists D:1–D:3
- [3] The U.S imposes a 10% global import tariff, considers raising it to 15%

Viet Nam News

- [4] Vietnam's exports reached USD 63.64 billion as of Feb 15, 2026, up 33.7%
- [5] Investment Law 2025 takes effect on Mar 1, 2026; business-condition provisions deferred to Jul 1, 2026



International News

[1] Vietnam–EFTA accelerates FTA negotiations, targeting conclusion in 2026

- The 19th round of FTA negotiations between Vietnam and EFTA (Switzerland, Norway, Iceland, Liechtenstein) is taking place in Geneva with positive signals, reflecting both sides' political determination to conclude talks soon.
- At a bilateral working session with Switzerland on 25/02, both sides noted progress in key areas such as goods, services–investment, intellectual property, sustainable development, and government procurement; they agreed not to introduce new issues and to focus on resolving remaining differences.
- Both sides are strengthening legal review and completing procedures, aiming to conclude negotiations and potentially sign at the EFTA Ministerial Conference in Iceland in June; the FTA is expected to promote trade–investment and supply-chain



Source: en.vietnamplus.vn

[2] The U.S is expected to remove Vietnam from export control lists D:1–D:3

- The U.S. is expected to remove Vietnam from the strategic export control lists D:1–D:3, a classification linked to control requirements and licensing mechanisms for certain export activities to Vietnam.
- The U.S. and Vietnam have associated this move with a broader trend of expanding bilateral cooperation, particularly in technology and high-technical-content industrial sectors.
- If implemented, the U.S. may reduce the level of control over certain export transactions to Vietnam, directly affecting compliance processes, approval timelines, and the availability of certain technologies/equipment.



Source: thediplomat.com

[3] The U.S imposes a 10% global import tariff, considers raising it to 15%

- The U.S. began collecting a temporary 10% global import tariff from 24/02/2026, while the White House said it is working to raise it to 15%, creating uncertainty over the applicable rate.
- The U.S. implemented the 10% rate under Section 122 of the Trade Act of 1974 for a 150-day period; U.S. Customs and Border Protection (CBP) said the 10% collection is based on an executive order signed on 20/02.
- The U.S. is also facing court-related claims concerning refunds from earlier tariff programs that were rejected by the Supreme Court, keeping the tariff policy framework volatile.



Viet Nam News

[4] Vietnam's exports reached USD 63.64 billion as of Feb 15, 2026, up 33.7%

- Vietnam Customs recorded total export value of USD 63.64 billion as of 15/2/2026, up 33.7% versus the same period in 2025 (an increase of USD 16.05 billion). In the first half of February (01–15/2), exports reached USD 20.36 billion, down 18.8% from the second half of January.
- Cumulatively to 15/2/2026, total trade (exports and imports) reached USD 130.18 billion, up 36.9%; within this, the FDI sector accounted for USD 97.18 billion, up 50.4%.
- The trade balance in the first half of February posted a deficit of USD 948 million; from the start of the year to 15/2, the deficit totaled USD 2.9 billion. The FDI sector's cumulative exports reached USD 49.51 billion, up 45% and representing 78% of total exports.



Source: tapchicongthuong.vn

[5] Investment Law 2025 takes effect on Mar 1, 2026; business-condition provisions deferred to Jul 1, 2026

- Investment Law 2025 takes effect on 01/03/2026, with a strong shift from ex-ante controls to ex-post supervision and a reduction of formalistic business conditions; the business-condition provisions in Article 7 will apply from 01/07/2026.
- The Law narrows the list of conditional business lines to 198, removing 38 lines compared with the previous framework; it also updates the mechanism for publishing (i) the list of sectors requiring licenses before operation and (ii) the list transitioning from ex-ante controls to ex-post supervision.
- The Law adds a special investment procedure (“green lane”) for projects in IZ/EPZ/Hi-Tech Park/concentrated IT zones/free trade zones/international financial centers/functional zones in economic zones (except cases requiring in-principle approval), and sets out 20 categories of projects subject to in-principle investment approval.




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THANK YOU!