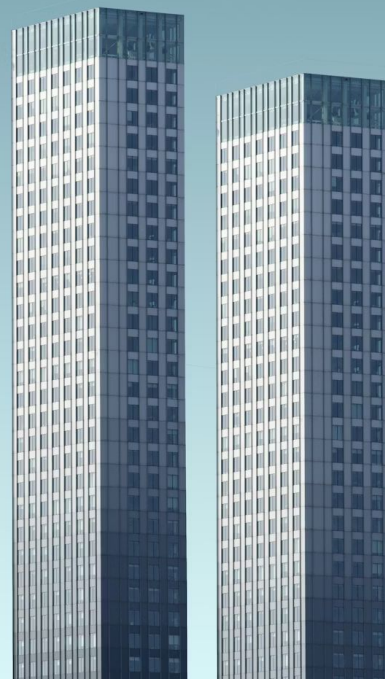


Market Report

INDUSTRIAL SNAPSHOT

*5th Week of January, 2026
[26th Jan 2026 - 01st Feb 2026]*



INTRODUCTION

Dear esteemed readers,

CNCTech Industrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

Executive Snapshot

Weekly Market Highlights

International News

- [1] Singapore Plans to Increase the Number of VSIP Industrial Parks in Vietnam to 30
- [2] Trump Nominates Kevin Warsh as Chair of the U.S. Federal Reserve

Vietnam News

- [3] Over 54,000 Enterprises Entered and Re-entered the Market in January 2026
- [4] Over USD 570 Million in FDI Flows into Phu Tho in January 2026
- [5] FPT Announces Establishment of Advanced Semiconductor Testing and Packaging Plant



International News

[1] Singapore Plans to Increase the Number of VSIP Industrial Parks in Vietnam to 30

- Singapore announced plans to continue expanding the Vietnam–Singapore Industrial Park (VSIP) network, increasing the total number to around 30 in the coming period, driven by rising investment demand from foreign enterprises in Vietnam. VSIP is regarded as an effective economic cooperation model between the two countries.
- VSIP parks have attracted strong FDI inflows, focusing on industrial manufacturing, logistics, and high value-added sectors. The expansion reflects Singaporean investors' confidence in Vietnam's investment environment and long-term growth prospects.
- The plan is expected to support industrial park infrastructure development, expand land supply for production, and contribute to industrialization and modernization objectives across multiple localities.



Source: tienphong.vn

[2] Trump Nominates Kevin Warsh as Chair of the U.S. Federal Reserve

- On January 30, 2026, in Washington, D.C., U.S. President Donald Trump officially nominated Kevin Warsh, a former Federal Reserve Governor, to serve as Chair of the Federal Reserve, succeeding Jerome Powell when Powell's term ends in May 2026. Warsh, aged 55, served from 2006 to 2011 and has extensive experience in monetary policy.
- Trump stated on social media that Warsh would be “one of the greatest Fed chairs,” emphasizing confidence in his leadership capabilities. The decision concluded a selection process lasting several months, during which Warsh emerged as a leading candidate.
- The nomination requires U.S. Senate approval before Warsh can formally assume the position, amid differing views from both political parties regarding the Fed and commitments to maintaining central bank independence.



Source: [CNN.Com](https://www.cnn.com)

[3] Over 54,000 Enterprises Entered and Re-entered the Market in January 2026

- The Ministry of Finance reported that more than 54,000 enterprises entered or re-entered the market in January 2026, up about 62% year-on-year; nearly 1,000 household businesses were converted into enterprises, reflecting a trend toward formalization of business activities.
- As of the end of 2025, Vietnam had over one million active enterprises, while the number of investor accounts in the stock market exceeded 11 million, representing an increase of around 25% compared with the end of 2024.
- The report highlighted that after more than nine months of implementing Resolution No. 68-NQ/TW, market participation by enterprises and household businesses increased sharply; capital markets and import-export activities also recorded positive developments.



[4] Over USD 570 Million in FDI Flows into Phu Tho in January 2026

- In January 2026, Phu Tho province attracted over USD 570 million in foreign direct investment, recording a sharp increase year-on-year and ranking among the leading localities nationwide in FDI attraction during this period. The capital mainly came from newly licensed projects and capital expansion of existing projects.
- FDI inflows were concentrated in the manufacturing and processing sector, aligning with the province's industrial development orientation. Industrial parks continued to serve as the primary destinations for foreign investors.
- The FDI results reflect the effectiveness of Phu Tho's efforts to improve the investment environment, streamline administrative procedures, and develop industrial park infrastructure in recent years.



[5] FPT Announces Establishment of Advanced Semiconductor Testing and Packaging Plant

- On January 28, 2026, in Hanoi, FPT Corporation announced the establishment of an advanced semiconductor testing and packaging plant, marking a new step in its strategy to participate more deeply in the semiconductor value chain. The facility focuses on testing and packaging, critical stages in chip completion.
- According to the announcement, the project aims to enhance domestic semiconductor manufacturing capabilities and meet growing demand from technology and electronics companies. Investment in post-fabrication processes enables Vietnam to engage more deeply in the global supply chain.
- The event reflects FPT's strategic orientation toward expanding into high-tech sectors, in line with Vietnam's semiconductor industry and high-tech industrial development strategy.




Source: baochinhphu.vn

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THANK YOU!