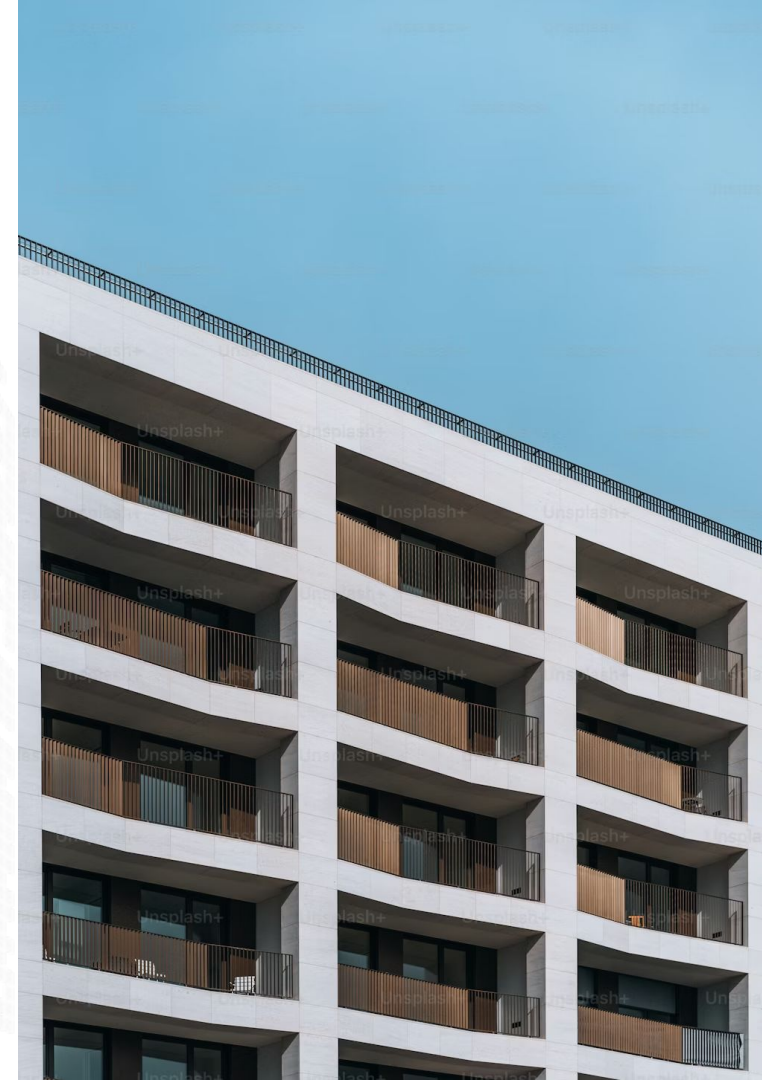




Market Report

INDUSTRIAL SNAPSHOT

*4th Week of January, 2026
[19th Jan 2026 - 25th Jan 2026]*



INTRODUCTION

Dear esteemed readers,

CNCTech Industrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

Executive Snapshot

Weekly Market Highlights

International News

- [1] EU to Upgrade Strategic Ties with Vietnam amid Global Trade Disruptions
- [2] China Says It Does Not Deliberately Pursue Trade Surplus, Signals Greater Openness

Viet Nam News

- [1] 14th National Party Congress Marks the Beginning of a New Development Era
- [2] Vietnam's Import-Export Activities Gain Momentum in Early 2026
- [3] Viettel Breaks Ground on Vietnam's First Semiconductor Manufacturing Plant



International News

[1] EU to Upgrade Strategic Ties with Vietnam amid Global Trade Disruptions

- The European Union is set to upgrade its relationship with Vietnam during the upcoming visit to Hanoi by European Council President Antonio Costa, aiming to deepen economic and trade cooperation amid ongoing global trade tensions.
- The upgrade places the EU on par with other major partners in Vietnam's diversified foreign relations strategy, reinforcing bilateral engagement at a strategic level.
- According to a draft joint statement, both sides expect to enhance cooperation in research, technology, energy, and critical minerals, although the upgrade is largely symbolic, with more frequent high-level exchanges anticipated.



[2] China Says It Does Not Deliberately Pursue Trade Surplus, Signals Greater Openness

- Speaking at the World Economic Forum 2026 in Davos, Chinese Vice Premier He Lifeng stated that China “has never deliberately pursued a trade surplus,” emphasizing its dual role as a global manufacturing hub and a major consumer market.
- He pledged to expand imports and encourage greater foreign investment, aiming to promote trade balance and ease external trade tensions amid rising global protectionism.
- The remarks signal a more open stance in China’s trade policy and counter perceptions that its economic model relies heavily on subsidies, a factor that could influence global investor confidence.



Source: www.reuters.com

[3] 14th National Party Congress Marks the Beginning of a New Development Era

- The 14th National Congress of the Communist Party of Vietnam (January 19–23, 2026) concluded successfully, setting a long-term strategic vision for socio-economic development for 2026–2030, with an outlook toward 2045, emphasizing a growth model driven by technology, quality, and efficiency.
- The Congress identified science and technology, innovation, and national digital transformation as central growth drivers, while reaffirming the critical role of the private sector in mobilizing resources for development.
- It also emphasized the need to improve institutional frameworks, enhance policy implementation capacity, and strengthen governance effectiveness to create a more favorable business environment and boost national competitiveness.



Source: baochinhphu.vn

[4] Vietnam's Import-Export Activities Gain Momentum in Early 2026

- Vietnam's import-export activities started strongly in early 2026, with total trade turnover reaching approximately USD 39.3 billion in the first half of January, indicating sustained trade flows following a record year in 2025.
- Exports continued to be driven by the manufacturing and processing sector, particularly high-tech products such as computers, electronics, and textiles, while imports of production inputs and machinery remained robust.
- The FDI sector dominated trade activities, accounting for nearly 78% of exports and 72% of imports, highlighting the need to strengthen domestic enterprises' participation in global value chains.



Source: diendandoanhnghep.vn

[5] Viettel Breaks Ground on Vietnam's First Semiconductor Manufacturing Plant

- Viettel has commenced construction of Vietnam's first semiconductor manufacturing plant at Hoa Lac High-Tech Park, covering 27 hectares and operating at the 32 nm process node, with trial production expected by the end of 2027 and full operation in 2028–2030.
- This marks the first time Vietnam has established domestic chip fabrication capabilities, filling a critical gap in the semiconductor value chain and shifting from design and assembly toward gradual mastery of core technologies.
- The facility is positioned as national infrastructure for research, manufacturing, and hands-on training, supporting semiconductor workforce development while strengthening Vietnam's technological self-reliance and global supply chain position.




Source: vnexpress.net

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THANK YOU!