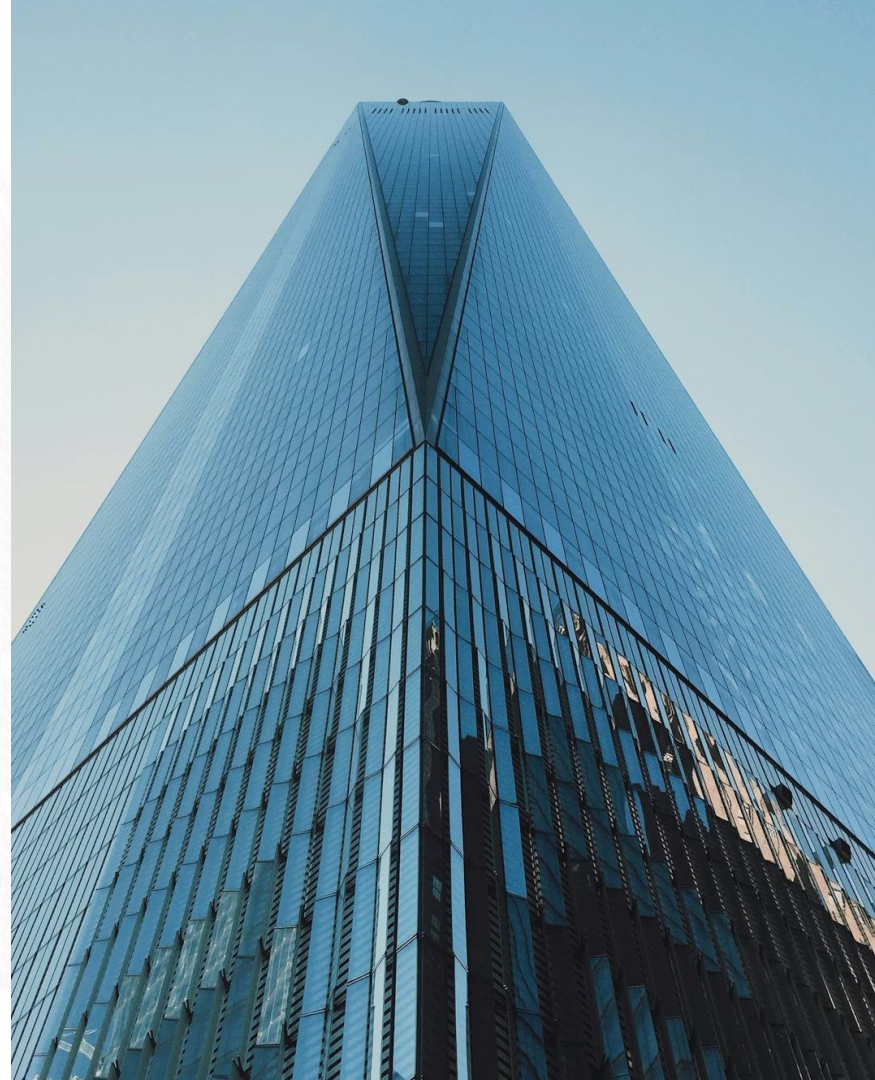




Market Report

INDUSTRIAL SNAPSHOT

*2nd Week of January, 2026
[05th Jan 2026- 11th Jan 2026]*



INTRODUCTION

Dear esteemed readers,

CNCTech Industrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

[1] Prime Minister Welcomes Pacific Group to Expand Infrastructure Investment in Vietnam

- The Prime Minister of Vietnam welcomed Pacific Group's plan to expand infrastructure investment in Vietnam, evaluating this sector as a key area for long-term socio-economic development. Vietnam prioritizes attracting large-scale infrastructure projects with spillover effects.
- Both parties discussed the role of the private sector and foreign investment in infrastructure development, given the increasing demand for resources. The government affirmed it will continue improving the investment environment and promoting public-private cooperation.
- The Prime Minister requested Pacific Group to develop a long-term investment strategy and enhance cooperation with Vietnamese enterprises to improve project efficiency and sustainability.



Source: vneconomy.vn

[2] Increasing Land Auction Deposit to a Maximum of 50%

- The government proposes raising the deposit for land use right auctions to a maximum of 50% of the starting price in order to strengthen financial commitment from auction participants. This measure aims to limit deposit forfeiture and land speculation.
- The new regulation is expected to enhance transparency and discipline in the land market, while ensuring the State's interests during auction organization. Tightening participation requirements also helps screen investors with genuine capacity.
- The proposal reflects efforts to improve the legal framework on land in the context of many localities reporting issues from past auction activities.



Source: baochinhphu.vn

[3] UOB Raises Vietnam GDP Growth Expectation for 2026

- UOB Bank raised Vietnam's GDP growth expectation for 2026 to 7.5%, reflecting a positive assessment of the country's medium-term economic recovery potential. Vietnam continues to be seen as a growth highlight in Asia.
- According to UOB, key drivers include stable industrial production, improved exports, and sustained positive foreign direct investment inflows. A stable macroeconomic environment supports business operations and consumption.
- However, the report also notes risks from the global economy and international trade, which could affect growth prospects if external conditions deteriorate.



Source: thoibaotaichinhvietnam.vn

[4] U.S. Companies Exempted from Global Minimum Tax

- The United States decided to exempt domestic companies from the application of the OECD global minimum tax initiative to maintain competitiveness for U.S. multinational corporations. This approach reflects tax policy priorities aligned with national interests.
- The exemption creates significant differentiation between the U.S. and countries committed to implementing the global minimum tax, increasing fragmentation in international tax policy enforcement. This may affect the consistency of the global tax framework.
- The move indicates that the implementation of the global minimum tax still faces many challenges, especially in balancing international cooperation and the objective of protecting domestic enterprises.



Source: vnexpress.net

[5] Inauguration of Da Nang International Financial Center

- The Da Nang International Financial Center was officially inaugurated, marking an important step in developing Da Nang as a regional-scale financial and service hub. The model aims to attract capital flows, financial institutions, and high-value service activities.
- The center is expected to connect domestic financial markets with international ones, while supporting the development of banking, investment, fintech, and specialized financial services. This contributes to diversifying the local economic structure.
- The operational launch of the center demonstrates Vietnam's efforts to enhance financial infrastructure capacity, improve the investment environment, and promote international financial integration.




Source: vneconomy.vn

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THANK YOU!