

Market Report

INDUSTRIAL SNAPSHOT

*3rd Week of December, 2025
[15th Dec - 21th Dec 2025]*



INTRODUCTION

Dear esteemed readers,

CNCTech Industrial is pleased to introduce our 'Industrial Snapshot' section – your go-to source for the latest information and in-depth analysis on Vietnam's industrial sector and industrial real estate market. We understand that making informed investment decisions requires a deep understanding of the market. Therefore, our team has compiled and analyzed key information, including macroeconomic trends, market overviews, noteworthy projects, the industrial and logistics ecosystem, as well as the most recent investment support policies. We hope that this information will serve as a valuable resource, assisting you in making effective investment decisions.

[1] Vietnam officially launches the International Financial Center

- Vietnam has officially launched the International Financial Center, marking a significant step in its strategy to elevate the financial market and attract global financial institutions. This initiative aims to strengthen Vietnam's competitiveness compared to other financial hubs in the region.
- The Center is oriented around key pillars including international financial services, innovation, fintech, and high-quality financial activities, creating a conducive environment to attract investors, financial institutions, and international experts.
- Its establishment is expected to boost capital market development, enhance financial intermediation capacity, and support international capital inflows, reinforcing Vietnam's role in the regional financial network.



[2] Vietnam enters the Top 15 largest trading economies in the world

- Vietnam's total import–export turnover reached USD 920 billion, a record high, placing the country for the first time in the **Top 15 largest trading economies globally**, reflecting strong progress in international economic integration.
- Exports rose thanks to the recovery of key sectors such as electronics, textiles, agriculture, and wood products, while imports increased as businesses expanded production and replenished input materials.
- This achievement strengthens Vietnam's position in regional and global supply chains and creates momentum to attract more FDI, especially in manufacturing and logistics, where Vietnam is emerging as a strategic destination in Asia.



[3] Hanoi plans to implement two mega-projects totaling nearly VND 1.8 quadrillion

- Hanoi plans to develop two mega-projects worth nearly VND 1.8 quadrillion, including the Smart City north of the Red River and a large-scale financial-commercial-service-residential complex, aimed at creating new growth drivers for the capital city.
- These projects will follow a modern urban development model with synchronized transport infrastructure, social facilities, and green spaces, ensuring strong regional connectivity and enhancing the city's competitiveness in attracting international investment.
- Once completed, the projects are expected to create breakthroughs in urban economic development, high-end services, and commercial real estate, significantly contributing to Hanoi's GRDP and positioning the capital as a leading financial-commercial hub in the region.



[4] Vietnam targets double-digit GDP growth considered feasible with strong economic foundations

- Vietnam aims for double-digit GDP growth in the coming years, supported by assessments that the economy has entered a strong recovery cycle with controlled inflation, stable fiscal-monetary conditions and improved business confidence. Experts view this ambitious target as achievable due to years of accumulated economic capacity, especially in production and exports.
- Growth momentum is driven by supply chain shifts, with Vietnam continuing to attract high-tech FDI, expand manufacturing capacity, and integrate deeper into regional production networks. Large-scale public investment and institutional reforms further generate strong growth impetus.
- To realize double-digit growth, Vietnam must simultaneously raise labor productivity, improve infrastructure quality, and reduce logistics costs, thereby enhancing competitiveness and building a foundation for fast yet sustainable long-term growth.



[5] CIS works with Tochigi Delegation strengthening Vietnam - Japan investment cooperation

- On December 17, 2025, CIS joined the working session with the Tochigi Delegation led by Governor Fukuda Tomikazu, as part of the “Phu Tho – Tochigi Cooperation and Development” Dialogue organized by the Phu Tho Provincial People’s Committee.
- The program aims to promote cooperation between Phu Tho and Japanese localities in industrial park development, FDI attraction, and sustainable industrial infrastructure, while creating opportunities for business-to-business connections.
- CIS’s participation reaffirms its commitment to supporting local authorities in building a transparent, efficient investment environment and highlights CNCTech Industrial’s role in capturing high-quality Japanese FDI and advancing sustainable industrial development in northern Vietnam.




Source: CNCTech Industrial

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THANK YOU!